

Windstream Holdings II, LLC > Financials > Key Stats

In Millions of the trading currency, except per share items.

Currency: Trading Currency
Order: Latest on Right
Decimals: Capital IQ (Default)

Conversion: Today's Spot Rate
Units: S&P Capital IQ (Default)
Dilution: Basic

Key Financials ¹					
For the Fiscal Period Ending	12 months Dec-31-2013A	12 months Dec-31-2014A	12 months Dec-31-2015A	12 months Dec-31-2016A	12 months Dec-31-2017A
Currency	USD	USD	USD	USD	USD
Total Revenue	5,988.1	5,829.5	5,765.3	5,387.0	5,852.9
<i>Growth Over Prior Year</i>	(2.5%)	(2.6%)	(1.1%)	(6.6%)	8.6%
Gross Profit	3,263.0	2,899.6	2,858.1	2,641.3	2,796.7
<i>Margin %</i>	54.5%	49.7%	49.6%	49.0%	47.8%
EBITDA	2,389.3	1,967.0	1,984.9	1,802.4	1,891.5
<i>Margin %</i>	39.9%	33.7%	34.4%	33.5%	32.3%
EBIT	1,047.8	580.6	618.4	538.9	421.5
<i>Margin %</i>	17.5%	10.0%	10.7%	10.0%	7.2%
Earnings from Cont. Ops.	235.0	(39.5)	27.4	(383.5)	(2,116.6)
<i>Margin %</i>	3.9%	(0.7%)	0.5%	(7.1%)	(36.2%)
Net Income	241.0	(39.5)	27.4	(383.5)	(2,116.6)
<i>Margin %</i>	4.0%	(0.7%)	0.5%	(7.1%)	(36.2%)
Diluted EPS Excl. Extra Items³	11.76	(2.24)	1.21	(20.53)	(62.66)
<i>Growth Over Prior Year</i>	40.1%	NM	NM	NM	NM

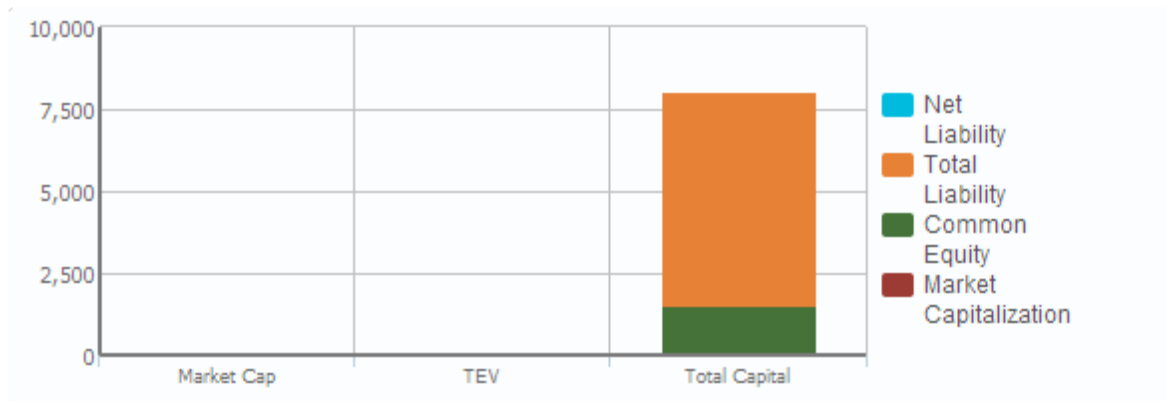
¹All results are taken from the most recently filed statement for each period. When there has been more than one, earlier filings can be viewed on the individual statement pages.

Latest Capitalization (Millions of USD)

Currency	USD
Share Price	-

Shares Out.	-
Market Capitalization	-
- Cash & Short Term Investments	141.9
+ Total Debt	6,559.5
+ Pref. Equity	-
+ Total Minority Interest	-
= Total Enterprise Value (TEV)	-
Book Value of Common Equity	1,511.5
+ Pref. Equity	-
+ Total Minority Interest	-
+ Total Debt	6,559.5
= Total Capital	8,071.0

**For companies that have multiple share classes that publicly trade, we are incorporating the different prices to calculate our company level market capitalization. Please click on the value to see the detailed calculation. Prices shown on this page are the close price of the company's primary stock class. Shares shown on this page are total company as-reported share values.



Total Liability includes Total Debt, Minority Interest and Pref. Equity.

Net Liability includes Total Liability, net of Cash and Short Term Investments.

TEV includes Market Cap and Net Liability.

Total Capital includes Common Equity and Total Liability.

Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	12 months Dec-31-2016A	12 months Dec-31-2017A	12 months Dec-31-2018A	12 months Dec-31-2019A	12 months Dec-31-2020A
TEV/Total Revenue	-	-	-	-	-
TEV/EBITDA	-	-	-	-	-
TEV/EBIT	-	-	-	-	-
P/Diluted EPS Before Extra	-	-	-	-	-
P/BV	-	-	-	-	-
Price/Tang BV	-	-	-	-	-

12 months Dec-31-2018A	12 months Dec-31-2019A	12 months Dec-31-2020A
<i>USD</i>	<i>USD</i>	<i>USD</i>
5,713.1 (2.4%)	5,115.4 (10.5%)	4,688.9 (8.3%)
2,789.2 48.8%	1,696.5 33.2%	1,610.7 34.4%
1,904.7 33.3%	939.8 18.4%	993.4 21.2%
378.0 6.6%	(128.4) (2.5%)	164.0 3.5%
(723.0) (12.7%)	(3,157.8) (61.7%)	2,144.5 45.7%
(723.0) (12.7%)	(3,157.8) (61.7%)	2,144.5 45.7%
(17.72) NM	(74.13) NM	4.47 NM

