

Windstream Holdings II, LLC > Financials > Supplemental

In Millions of the reported currency, except per share items.

Restatement:	Latest Filings	Period Type:	Annual
Currency:	Reported Currency	Conversion:	Today's Spot Rate
Order:	Latest on Right	Units:	S&P Capital IQ (Default)
Decimals:	Capital IQ (Default)	Source:	Capital IQ & Proprietary

Supplemental					
For the Fiscal Period Ending	12 months Dec-31-2015	12 months Dec-31-2016	12 months Dec-31-2017	12 months Dec-31-2018	12 months Dec-31-2019
Currency	USD	USD	USD	USD	USD
Warrants Outstanding					
Warrants Issued During the Period	-	-	-	-	-
Warrants Outstanding - All Classes					
Warrants Issued During the Period	-	-	-	-	-
Stock Based Compensation					
Restr. Stock Comp. Exp., Before Tax	25.0	19.9	32.5	-	-
Stock Based Comp. Exp., Before Tax	55.3	41.6	55.4	11.3	2.7
Loss Carry Forward Related Items					
NOL C/F, After Five Years	2,709.4	2,883.0	4,602.0	4,376.8	4,279.7
Total NOL C/F	2,709.4	2,883.0	4,602.0	4,376.8	4,279.7
Max. Year for NOL C/F	2035	2036	2037	2036	-
Tax Benefit C/F, After Five Years	70.5	71.4	64.1	39.5	36.7
Total Tax Benefit C/F	70.5	71.4	64.1	39.5	36.7
Max. Year for Tax Benefit C/F	2035	2036	2037	2038	2036
Adoption of FIN 48 Related Items					
Unrecognized Tax Benefits - Beginning of Period	5.6	10.1	8.8	8.7	8.0
Increase in Unrecog. Tax Benefits - Current Yr.	5.0	0.7	0.7	-	-
Decrease in Unrecog. Tax Benefits - Prior Yrs.	(0.5)	(1.6)	(1.2)	(0.7)	-
Settlements with Tax Authorities	-	(0.4)	(2.1)	-	-
Lapse of Statute of Limitations	-	-	-	-	-
Unrecog. Tax Benefits - Other Adjustments	-	-	2.5	-	-
Unrecognized Tax Benefits - End of Period	10.1	8.8	8.7	8.0	8.0

Interest and Penalties Recog. on IS - Before Tax	0.1	0.1	0.2	0.1	0.2
Interest and Penalties Recog. on BS - Before Tax	0.1	0.1	0.3	0.3	0.5
Unrecog. Tax Benefit Impacting Effective Tax Rate	9.9	8.6	8.3	7.6	7.6
Capitalized Interest Data					
Interest Capitalized	10.4	10.7	7.0	3.7	6.6
Fair Value Measurements					
Level 1 Assets - Quoted Prices	549.2	-	-	310.0	-
Level 2 Assets - Observable Prices	-	6.3	11.8	15.3	-
Fair Value of Assets	549.2	6.3	11.8	325.3	-
Level 2 Liabilities - Observable Prices	4,504.4	4,919.7	4,842.5	4,412.6	4,176.1
Fair Value of Liabilities	4,504.4	4,919.7	4,842.5	4,412.6	4,176.1
Filing Date	Feb-28-2018	Mar-15-2019	May-19-2020	Mar-30-2021	Mar-30-2021

Data

12 months
Dec-31-2020
USD

74.4

74.4

1.8

3.1

401.9

401.9

-

11.9

11.9

2027

8.0

-

(5.5)

-

(2.5)

-

-

-

-

-

7.5

-

0.2

0.2

2,147.4

2,147.4

Mar-30-2021