

Windstream Holdings II, LLC > Financials > Capital Structure Details

Principal Due in Millions of
the reported currency.

Period Type:	Annual	Source:	A 2020 filed Mar-30-2021
Currency:	Reported Currency	Conversion:	Today's Spot Rate
Units:	S&P Capital IQ (Default)	Decimals:	Capital IQ (Default)

FY 2020 (Dec-31-2020) Capital Structure As Reported Details

<u>Description</u>	<u>Type</u>	<u>Principal Due (USD)</u>	<u>Coupon/Base Rate</u>	<u>Floating Rate</u>	<u>Maturity</u>	<u>Seniority</u>
2020 Notes – 7.750%	Bonds and Notes	-	7.750%	NA	Oct-15-2020	Senior
2021 Notes – 7.750%	Bonds and Notes	-	7.750%	NA	Oct-01-2021	Senior
2022 Notes – 7.500%	Bonds and Notes	-	7.500%	NA	Jun-01-2022	Senior
2023 Notes – 6.375%	Bonds and Notes	-	6.375%	NA	Aug-01-2023	Senior
2023 Notes – 7.500%	Bonds and Notes	-	7.500%	NA	Apr-01-2023	Senior
2024 Notes – 8.750%	Bonds and Notes	-	8.750%	NA	Dec-15-2024	Senior
Financing Leases	Capital Lease	40.9	11.500%	NA	-	Senior
Leaseback of Real Estate Contributed to Pension Plan	Capital Lease	71.5	8.600%	NA	-	Senior
Operating Lease Liabilities	Capital Lease	4,408.6	8.100%	NA	-	Senior
Senior First Lien Notes - 7.750%, Due August 15, 2028	Bonds and Notes	1,400.0	7.750%	NA	Aug-15-2028	Senior
Senior First Lien Notes – 8.625%, Due October 31, 2025	Bonds and Notes	-	8.625%	NA	Oct-31-2025	Senior
Senior Second Lien Notes – 10.500%, Due June 30, 2024	Bonds and Notes	-	10.500%	NA	Jun-30-2024	Senior
Senior Second Lien Notes – 9.000%, Due June 30, 2025	Bonds and Notes	-	9.000%	NA	Jun-30-2025	Senior
Senior Secured Credit Facility, Tranche B6 – Variable Rates, Due March 29, 2021 - Loan	Term Loans	-	NA	LIBOR + 4.000%	Mar-29-2021	Senior

Senior Secured Credit Facility, Tranche B7 – Variable Rates, Due February 17, 2024 - Loan	Term Loans	-	9.750%	NA	Feb-17-2024	Senior
Senior Secured Revolving Credit Facility - Variable Rate, Due September 21, 2024	Revolving Credit	-	NA	NA	Sep-21-2024	Senior
Senior Secured Term Loan Facility - Variable Rate, Due September 21, 2027	Term Loans	744.2	7.250%	Benchmark	Sep-21-2027	Senior
Superpriority Debtor-In-Possession Term Loan Facility	Term Loans	-	NA	Benchmark	Feb-26-2021	Senior
Windstream Holdings of The Midwest, Inc. – 6.75%, Due April 1, 2028	Bonds and Notes	-	6.750%	NA	Apr-01-2028	Senior

FY 2019 (Dec-31-2019) Capital Structure As Reported Details

<u>Description</u>	<u>Type</u>	<u>Principal Due (USD)</u>	<u>Coupon/Base Rate</u>	<u>Floating Rate</u>	<u>Maturity</u>	<u>Seniority</u>
2020 Notes – 7.750%	Bonds and Notes	78.1	7.750%	NA	Oct-15-2020	Senior
2021 Notes – 7.750%	Bonds and Notes	70.1	7.750%	NA	Oct-01-2021	Senior
2022 Notes – 7.500%	Bonds and Notes	36.2	7.500%	NA	Jun-01-2022	Senior
2023 Notes – 6.375%	Bonds and Notes	806.9	6.375%	NA	Aug-01-2023	Senior
2023 Notes – 7.500%	Bonds and Notes	34.4	7.500%	NA	Apr-01-2023	Senior
2024 Notes – 8.750%	Bonds and Notes	105.8	8.750%	NA	Dec-15-2024	Senior
Financing Leases	Capital Lease	48.9	11.500%	NA	-	Senior
Operating Lease Liabilities	Capital Lease	4,042.8	8.100%	NA	-	Senior
Senior First Lien Notes – 8.625%, Due October 31, 2025	Bonds and Notes	600.0	8.625%	NA	Oct-31-2025	Senior
Senior Second Lien Notes – 10.500%, Due June 30, 2024	Bonds and Notes	414.9	10.500%	NA	Jun-30-2024	Senior
Senior Second Lien Notes – 9.000%, Due June 30, 2025	Bonds and Notes	802.0	9.000%	NA	Jun-30-2025	Senior

Senior Secured Credit Facility, Revolving Line of Credit – Variable Rates, Due April 24, 2020	Revolving Credit	802.0	8.500%	NA	Apr-24-2020	Senior
Senior Secured Credit Facility, Tranche B6 – Variable Rates, Due March 29, 2021 - Loan	Term Loans	1,180.5	NA	LIBOR + 4.000%	Mar-29-2021	Senior
Senior Secured Credit Facility, Tranche B7 – Variable Rates, Due February 17, 2024 - Loan	Term Loans	568.4	9.750%	NA	Feb-17-2024	Senior
Senior Secured Revolving Credit Facility - Variable Rate, Due September 21, 2024	Revolving Credit	-	NA	NA	Sep-21-2024	Senior
Superpriority Debtor-In-Possession Term Loan Facility	Term Loans	500.0	NA	Benchmark	Feb-26-2021	Senior
Windstream Holdings of The Midwest, Inc. – 6.75%, Due April 1, 2028	Bonds and Notes	100.0	6.750%	NA	Apr-01-2028	Senior

Yes No USD

Yes No USD

Yes No USD

Yes No USD

Yes No USD

Yes No USD