



CWA SIF Request Form for Support of Collective Bargaining Grants

General Information

Industry Silo: _____ Project Name: _____ Senior Director: _____

1. Date _____
2. Local/District/Sector/Division _____
3. District/Sector/Division Vice President _____
4. Project Coordinator _____
4(a) Phone Number _____
5. Local Contact _____
5(a) Phone Number _____
6. Total Amount Requested \$ _____
7. What is the term of the grant you are requesting? _____
8. Has a previous SIF or Defense Fund request been approved for this employer and bargaining unit, whether in the current round of negotiations or for previous contracts? _____
9. What was the total dollar amount approved? When was this request approved? _____
10. Outline the bargaining strategy. Be specific. _____
11. Outline the goals of this plan. Be specific. _____
12. What measurements will be used to determine whether or not the planned activities have accomplished the set goals? _____

EMPLOYER SNAP SHOT

13. Employer Name: _____
14. Parent Company Name: _____
15. Attach a list of total number of employees at this employer. The list should include CWA members/non-members by local (if more than one local is involved). _____
16. List the number of employees and CWA members at the parent company. _____
17. List the geographical locations and occupational groups. _____

18. Include the business plan/focus for the employer/parent. _____
19. Include financial information on the employer/parent. _____
20. List any regulatory or legislative issues of critical interest to the employer/parent. _____
21. Are there other CWA contracts with this employer/parent? _____
22. Are there other unions that have contracts with this employer? _____

BARGAINING

23. Contract expiration date? _____
24. How many bargaining sessions have been held? _____
25. Date of last bargaining? _____
26. Are future bargaining sessions scheduled? _____
27. Summarize bargaining, include specific management demands and proposals that are problematic. _____
28. Name of the Union bargaining chair. _____

MOBILIZATION

29. Does the local(s) have a mobilization structure? Describe. _____
30. Provide a detailed summary of membership/community mobilization actions up to this date. Include number of members participating in actions or percent of members participating. List type of actions and provide numbers for projects and outcomes. _____

(For example, if a letter writing campaign is underway, provide the number of letters sent. If a petition drive is underway, list the number of signatures obtained. Quantify actions as much as possible.)

LOCAL FUNDING

31. Indicate the funds the local has spent on this campaign. Be specific and indicate how the funds were spent. _____
32. Indicate any future funds that the local plans to spend. _____

PLAN AND BUDGET FOR SIF RESOURCES

33. Indicate how SIF funds will be spent. _____

34. Explain how these expenditures will increase our bargaining power. Please be as specific as possible. _____

PARTNERS/ALLIES

35. List any allies or partners who are supporting this campaign and specifically what they are committed to do. _____